



Announcement

Caixa Geral de Depósitos, S.A. (CGD) informs that, on 17 March 2017 a resolution was passed by the Portuguese State as CGD's sole shareholder in the form of a Unanimous Written Resolution, in order to increase CGD's share capital by € 2,500,000,000, through the issuance of 500,000,000 new ordinary shares with a nominal value of € 5.00 each.

This share capital increase will be subscribed and paid up by the referred to shareholder on the settlement date of the additional tier 1 subordinated bonds issue, in the amount of € 500,000,000.

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Caixa Geral de Depósitos, S.A.
Lisbon, 20 March, 2017

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