



Brisa Concessão Rodoviária

9M 2018 Traffic Update

7th November 2018

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BRISA Concessão Rodoviária, S.A.

Head-Office: Quinta da Torre da Aguilha, Edifício BRISA, São Domingos de Rana

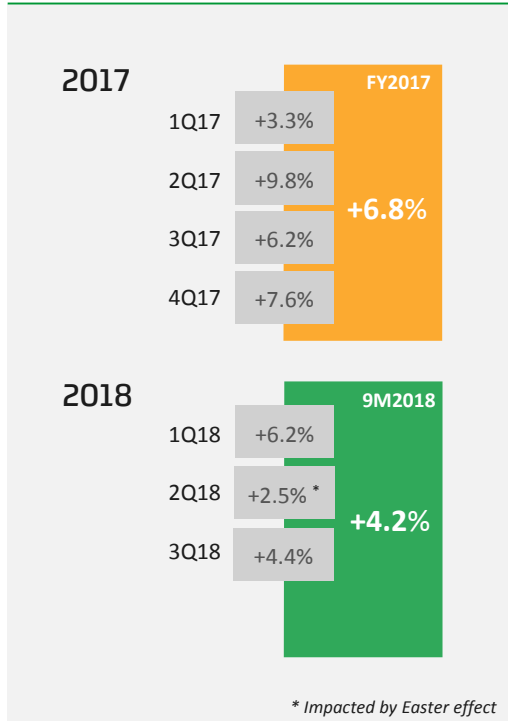
Share capital: EUR 75 000 000

Registered in the Commerce Registry Office of Cascais under register and corporate tax number 502790024

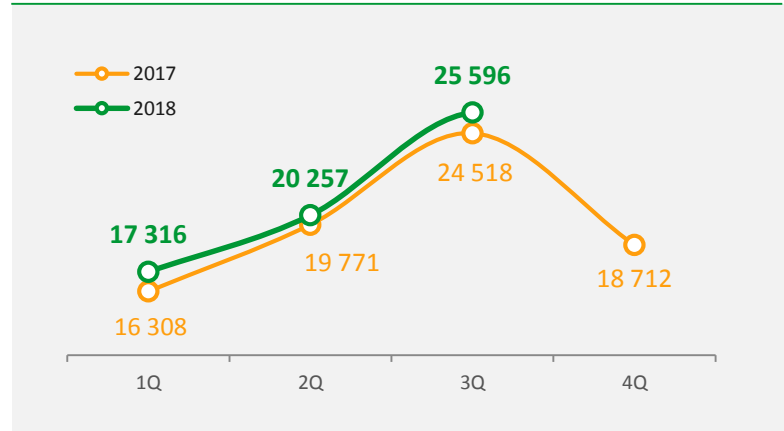
Traffic Update

9M 2018 analysis

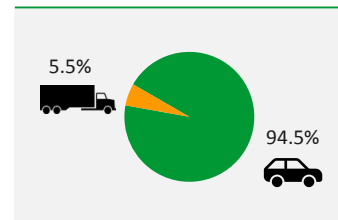
Quarterly v.km growth (YoY)



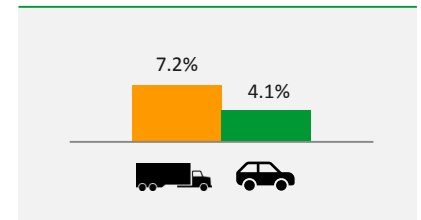
Quarterly ADT (Average Daily Traffic)



Traffic mix



LV/HV ADT growth (YoY)



Traffic increased 4.2% in 9M18

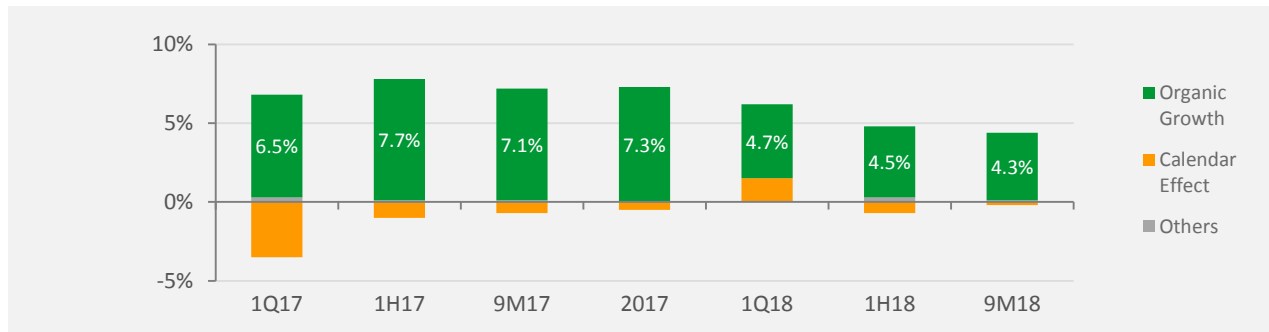
Traffic Update

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Quarterly v.km growth Breakdown (cumulative)

	2017				2018		
	1Q17	1H17	9M17	2017	1Q18	1H18	9M18
Organic Growth	6.5%	7.7%	7.1%	7.3%	4.7%	4.5%	4.3%
Calendar effect	-3.5%	-1.0%	-0.7%	-0.5%	1.5%	-0.7%	-0.2%
Others	0.3%	0.1%	0.1%	0.0%	0.0%	0.3%	0.1%
Total	3.3%	6.8%	6.5%	6.8%	6.2%	4.1%	4.2%

Traffic grew 4.2% in 9M18, supported by strong organic growth

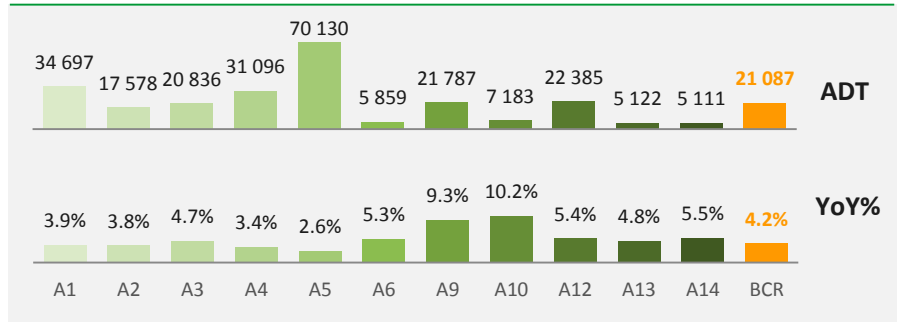


Traffic supported by organic growth

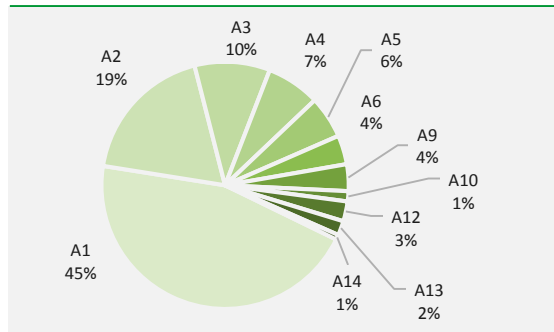
Traffic Update

9M 2018 analysis

9M18 Average Daily Traffic (ADT)

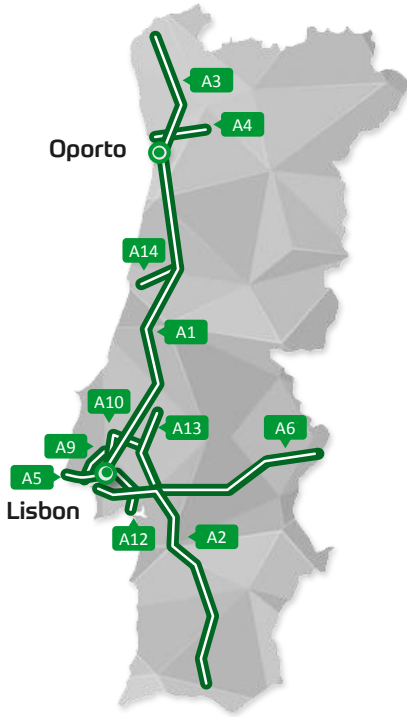


Breakdown of 9M18 v.km (%)



+ All motorways presented positive ADT growth rates in 9M18, as was the case in recent years.

+ A9 continued to experience higher ADT growth rates due to ongoing traffic saturation of IC17 / CRIL



Positive growth across all network

