

Tagus – Sociedade de Titularização de Créditos, S.A.

(incorporated in Portugal with limited liability, registered with the Commercial Registry of Lisbon under NIPC 507 130 820, with share capital of €250,000.00 and head office at Rua Castilho, no. 20, Lisbon)

MATERIAL INFORMATION

WRITTEN RESOLUTION OF THE SOLE NOTEHOLDERS OF THE PELICAN FINANCE NO. 1 NOTES

Tagus – Sociedade de Titularização de Créditos, S.A., as issuer of the following securitised notes

*€202,900,000 Class A Asset Backed Fixed Rate Securitisation Notes due 2028
(ISIN: PTTGUYOM0015)*

*€91,100,000 Class B Asset Backed Fixed Rate Securitisation Notes due 2028
(ISIN: PTTGUZOM0014)*

*€14,700,000 Class C Notes due 2028
(ISIN: PTTGU1OM0011)*

to which the CMVM granted the 20-digit asset code 201405TGSDIVSXXN0073, as per article 62 of Decree-Law no. 453/99, of 5 November (as amended), hereby informs that it was communicated to it that the sole noteholders (the two originators of the credit portfolio of this transaction) have passed a written resolution exercising the put option foreseen in Condition 7.9 (*Optional Redemption in Whole by Noteholders*), of the Terms and Conditions of the Notes, for the early redemption of all of the aforementioned Notes, pursuant to said Condition, in accordance with the terms approved and disclosed. The early redemption, thus approved and disclosed, is foreseen to take place on or around 25 March 2021. Therefore, on such date, which corresponds to the 2021 March Interest Payment Date, the Notes will be redeemed under the referred terms.

Lisbon, 26 February 2021