



MOTA-ENGIL INFORMS ABOUT RESULTS OF THE NOTEHOLDERS' MEETING "MOTA-ENGIL 2018/2021" NOTES

MOTA-ENGIL, S.G.P.S., S.A. ("MOTA-ENGIL") hereby informs that the meeting of the holders of the "MOTA-ENGIL 2018/2021" notes with ISIN code PTMENVOM0008 ("Notes") held today, on 23 March 2021, at which holders of Notes with a principal amount outstanding equal to 74.54% (74.54 per cent) of the principal amount outstanding of the Notes were present or duly represented, resolved to approve the proposal presented by the Board of Directors of MOTA-ENGIL, representing the sole item on the agenda, with a view to amending paragraph 8.1.(i) (Change of control) of Condition 8 (Events of Default) of the Terms and Conditions of the Notes. This proposal obtained 937 votes in favour, 0 votes against and 0 abstentions, out of the 1,257 total eligible votes, and was therefore approved.

This resolution will become effective in the terms set forth in the approved proposal.

Porto, March 23rd, 2021

THE REPRESENTATIVE FOR THE MARKET RELATIONS

LUÍS SILVA

MOTA-ENGIL, SGPS, S.A.

Public Limited Company
Share Capital: 237 505 141 Euros
Registered at the Porto Registry
of Companies under n. 502 399 694
VAT N.: 502 399 694

Porto Office
Rua do Rego Lameiro, n. 38
4300-454 Porto
phone: +351 225 190 300
fax: +351 225 191 261

Lisboa Office
Rua Mário Dionísio, n. 2
2799-557 Linda-a-Velha
phone: +351 214 158 200
fax: +351 214 158 700

www.mota-engil.pt