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MOTA-ENGIL, SGPS, S.A.

Company open to public investment (*sociedade aberta*)

Registered office: Rua do Rego Lameiro, no. 38, 4300-454 Oporto, Portugal

Fully subscribed and paid-up share capital: €306,775,950

Registered at the Commercial Registry Office of Oporto under the sole registration and taxpayer number 502 399 694

(Issuer)

SHARE CAPITAL INCREASE OF

MOTA-ENGIL, SGPS, S.A.

FROM 237,505,141 EUROS TO 306,775,950 EUROS

REGISTRATION OF SHARE CAPITAL INCREASE

In accordance with the applicable legal provisions, Mota-Engil, SGPS, S.A. (“**Mota-Engil**”, “**Company**” or “**Issuer**”) hereby announces that the above-mentioned share capital increase has been registered with the competent Commercial Registry Office on the date hereof. This share capital increase resulted in the issuance of 69,270,809 new ordinary, book-entry, nominative shares, with a nominal value of 1.00 Euro each, at a subscription price of 1.50 Euros per share, i.e. with a share premium of 0.50 Euros per each new share (“**New Shares**”), with subscription reserved to shareholders of Mota-Engil in the exercise of their respective pre-emptive rights and to other investors who purchased subscription rights (the “**Offer**”).

As such, the current share capital of Mota-Engil is now of 306,775,950 Euros represented by 306,775,950 ordinary, book-entry, nominative shares with nominal value 1,00 Euro each.

These ordinary shares will be issued following the above-mentioned registration of Mota-Engil’s share capital increase with the competent Commercial Registry Office.

The New Shares will be fungible with existing shares of the Issuer and, as of the date of issuance, will entitle their holders to the same rights as those of existing shares.

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It is expected that the admission to trading on the regulated market Euronext Lisbon of the 69,270,809 New Shares issued pursuant to the Offer will occur as from 31 May 2021 (inclusive), under the ISIN code PTMENOAE0005.

Lisbon, 28 May 2021

The Issuer

Mota-Engil, SGPS, S.A.

The Financial Intermediaries

Caixa – Banco de Investimento, S.A. | Haitong Bank, S.A.

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