

SEMAPA - Sociedade de Investimento e Gestão, SGPS, S.A.

Public Limited Company
Head Office: Avenida Fontes Pereira de Melo, no. 14, 10th, Lisboa
Share Capital: 81,270,000 Euro
Corporate Person and Lisbon Companies Registry: 502593130

**DISCLOSURE
PRIVILEGED INFORMATION**

Under the terms of article 248-A of the Portuguese Securities Code, Semapa – Sociedade de Investimento e Gestão, SGPS, S.A. (“Semapa”) hereby informs the market of the following:

Today, Sodim, SGPS, S.A. (“Sodim”), in its capacity as offeror in the general and voluntary tender offer for the acquisition of ordinary shares representing the share capital of Semapa, delivered to Semapa, in its capacity as target company, information to the market related to the additional purchases of Semapa shares by Sodim in the regular market sessions of Euronext Lisbon regulated market between 8 and 15 June 2021. Thus, at the request of Sodim, the aforementioned information that was addressed to Semapa, and which is attached hereto, is hereby disclosed.

Lisbon, 15 June 2021

The Company Secretary,

(Rui Gouveia)



SODIM

SODIM, SGPS, S.A.

Registered office: Av. Fontes Pereira de Melo, 14 – 9th floor, 1050-121 Lisbon

Share capital: 32,832,000 Euros

Registered at the CRC of Lisbon with identification number: 500.259.674

INFORMATION TO THE MARKET

RELATED TO THE RESULT OF THE ADDITIONAL PURCHASES OF SEMAPA SHARES BY SODIM IN THE REGULAR MARKET SESSIONS OF EURONEXT LISBON REGULATED MARKET BETWEEN 8 AND 15 JUNE

Following the announcement made on 7 June 2021 regarding the waiver to the condition of success of the general and voluntary tender offer for the acquisition of shares representing the share capital of Semapa – Sociedade de Investimento e Gestão, SGPS, S.A. (“**Semapa**”) (“**Offer**”) launched by Sodim, SGPS, S.A. (“**Sodim**”) on 26 April 2021, under the terms set out in the Offer prospectus, Sodim informs the market of the result of the acquisitions made by it under the irrevocable purchase order transmitted to Banco Comercial Português, S.A., for the acquisition in the regular market sessions of Euronext Lisbon’s regulated market, between 8 and 15 June, both including, of all the shares representing the share capital of Semapa offered therein, at the price, in cash, of €11.66 (eleven euros and sixty-six cents) (the “**Order**”).

Thus, Sodim informs the market that, between 8 and 15 of June, both including, it acquired, under the Order, 374,558 shares representing the share capital of Semapa which add to the shares acquired during the Offer, thus representing, in aggregate, 10.054% more Semapa voting rights than those held at the date of the launch of the Offer. As a result, the number of shares representing the share capital of Semapa and Semapa’s voting rights attributable to Sodim is the following:

Entity	Number of shares	% share capital and voting rights	% voting rights not suspended
Sodim, SGPS, S.A.	27.508.892	33.849%	34.442%
Cimo - Gestão de Participações, SGPS, S.A.	38,959,431	47.938%	48.779%
Total:	66.468.323	81.787%	83.221%

The attribution of voting rights relating to the companies identified above results from the direct ownership of shares and from the existence of control by Sodim over Cimo.



SODIM

Lisbon, 15 June 2021

THE OFFEROR

Sodim, SGPS, S.A.