



**HAITONG BANK, S.A.**

Share Capital: €844,769,000

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**Haitong Bank, S.A. informs about the coupon 22 of the 8.5% Perpetual  
2010 Bond Issue (PTESSMOM0016)**

Haitong Bank, S.A. (the “Bank”) informs that according to the terms and conditions of the above-mentioned issuance and the legal nature of Additional Tier 1 Capital instruments, considering the financial statements of the Bank regarding the 2020 fiscal year, disclosed on March 19, 2021, and due to an interest cancellation event, the Bank will not be able to carry out the payment of coupon 22. This interest amount is non-cumulative, meaning the right to receiving this coupon is definitively extinct.

Lisbon, October 20, 2021

Haitong Bank, S.A.