

Notice

Results of the Private Bond Purchase and Exchange Offers and New Bond Issue

CUF, S.A. informs that the results of the private offerings for the purchase and exchange of notes launched on 4 October 2021 have been assessed. Taking into account the demand, on 28 October 2021 1,171 new notes will be issued, with the denomination of €10,000 each and an aggregate nominal amount of €11,710,000, representative of the bond issue denominated “JOSÉ DE MELLO SAÚDE 2019/2027”, fungible as from (and including) the interest payment date immediately following their admission to trading in Bourse de Luxembourg and Euronext Lisbon regulated markets, with existing notes, representative of the bond issue denominated “JOSÉ DE MELLO SAÚDE 2019/2027”, issued on 22 November 2019, this bond issue having hereinafter an aggregate nominal amount of €61,710,000.

Accordingly, the new notes to be issued will have a maturity date scheduled for 22 January 2027 and a floating interest rate corresponding to 6-month Euribor (floor zero) plus a margin of 3.875 per cent. per year.

CUF, S.A. further informs that the following notes will be amortised and cancelled on (or around) 28 October 2021, in accordance with the law and the applicable terms and conditions:

- a. 1,657 notes with a denomination of €10,000 each and an aggregate nominal amount of €16,570,000, representative of the bond issue denominated “JOSÉ DE MELLO SAÚDE 2017/2023”, acquired by CUF, S.A. in the purchase private offer launched on 4 October 2021; and
- b. 1,171 notes with a denomination of €10,000 each and an aggregate nominal amount of €11,710,000, representative of the bond issue denominated “JOSÉ DE MELLO SAÚDE 2017/2023”, acquired by CUF, S.A. in the exchange private offer launched on 4 October 2021.

CUF, S.A.

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Share Capital 53,000,000€ • Corporate Number 502 884 665 • Registered under the same number at the Commercial Registry Office of Cascais
www.cuf.pt



With this transaction, in which Banco Invest, S.A. and Haitong Bank, S.A. acted as Joint Lead Managers and Bookrunners, CUF, S.A. pursues its financial strategy focused on reducing its risk of refinancing, and taking advantage of the current market conditions to extend its debt maturity profile.

Oeiras, October 25, 2021

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