



## ANNOUNCEMENT

### **Additional information relating to the sale of the €253Mn Non-Performing Loans portfolio**

This information is a supplement to the announcement entitled "Caixa Económica Montepio Geral, caixa económica bancária, S.A. informs about the sale of a EUR 253Mn Non-Performing Loans portfolio" disclosed by Caixa Económica Montepio Geral, caixa económica bancária, S.A. ("Banco Montepio") on 31 December 2021, through CMVM's Information Disclosure System.

Pursuant to article 248-A of the Portuguese Securities Code (*Código de Valores Mobiliários*), Banco Montepio informs that on 29 December 2021 and after a competitive sale process, entered into Sale and Purchase Agreements for a portfolio of non-performing loans, in the form of a direct sale to LX Investments Partners III (based in Luxembourg), BTL Ireland Acquisitions II Designated Activity Company (based in the Republic of Ireland) and BTLP Acquisitions I Unipessoal, Lda (based in Portugal).

The gross amount sold was EUR 253 million, in a portfolio comprising 10,318 contracts, secured and unsecured, registered on and off-balance sheet.

The proceeds from the sale of the loan portfolio totalled EUR 58.4 million, reflecting, after the full derecognition of loans, an estimated positive impact on Banco Montepio's income statement, net of the tax effect, of EUR 1.5 million, and the NPE ratio will be reduced by 1 percentage point as a result of the decrease in non-performing exposures.

*(This is a translation of the original document in Portuguese. In the event of inconsistency the Portuguese version shall prevail for any and all purposes)*



In the short term, the transaction contributes to an increase of 3 bps in Banco Montepio's Total Capital ratio, consolidating the strategy implemented by the Board of Directors of continuously reducing non-performing assets and reinforcing capital ratios.

Lisbon, 7 January 2021  
Caixa Económica Montepio Geral, S.A.