



**HAITONG BANK, S.A.**

Share Capital: €844,769,000.00

Registered office: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at the Commercial Registry Office of Lisbon  
and Legal Person no. 501 385 932

**Haitong Bank, S.A. announces the issue of Senior Notes in the amount of €230,000,000**

Haitong Bank, S.A. announces that it has set the terms and conditions applicable to a senior notes issue, guaranteed by Haitong Securities Co., Ltd., in the global amount of €230,000,000, at a variable rate, with a maturity of 3 years. This issue will have a BBB rating attributed by S&P.

The notes were placed with qualified investors and will be admitted to trading in the regulated markets of Luxembourg Stock Exchange and Euronext Lisbon.

Lisbon, 2 February 2022

**Haitong Bank, S.A.**