



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

# RESULTS OF THE CONSENT SOLICITATION FOR THE SUBSTITUTION OF THE ISSUER AND AMENDMENTS TO TERMS AND CONDITIONS OF NOTES ISSUED BY VIESGO GROUP

**Lisbon, February 25<sup>th</sup>, 2022:** Further to the announcement on 3 February 2022 regarding IE2 Holdco, S.A.U.'s consent solicitation relating to the "€500,000,000 2.375 per cent. Notes due 27 November 2023" (ISIN: XS1326311070) ("**2023 Notes**") and "€550,000,000 2.875 per cent. Notes due 1 June 2026" (ISIN: XS1419664997) ("**2026 Notes**") (together the "**Notes**") ("**Consent Solicitation**"), EDP – Energias de Portugal, S.A. hereby announces that the extraordinary resolutions approving IE2 Holdco, S.A.U.'s proposals in relation to Notes were passed in the meetings held earlier today.

Therefore after certain conditions being satisfied, the replacement of the current issuer by EDP is expected to occur on 4 March 2022.

This information is published pursuant to and for the purposes of the provisions of Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

**EDP – Energias de Portugal. S.A.**

Investor Relations  
Department

phone +351 21 001 2834  
ir@edp.com