

ANNOUNCEMENT

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS

CAIXA GERAL DE DEPÓSITOS, S.A.

acting through its France branch

38 Rue de Provence

75009 Paris, France

(the **Issuer**)

with respect to the

Series 387 Notes due 2034

EUR 10,000,000 Floating Rate Notes due 2034

Issued under the EUR 10,000,000,000 Euro Medium Term Note Programme

(ISIN XS0186537295)

(the **Notes**)

In an announcement dated 25 February 2022 (the **February Announcement**) the Issuer announced that, in the absence of fallback provisions in the Pricing Supplement and the Conditions, the rate of interest applicable to the Notes would be determined by the Calculation Agent in a manner that the Calculation Agent shall deem as appropriate, pursuant to the provisions of a calculation agency agreement as agreed between the Issuer and the Calculation Agent and as permitted by the Conditions. The Calculation Agent confirmed that for each Interest Period from and including the Interest Period ending 8 March 2023, the rate of interest applicable to the Notes would be determined by reference to New 10yr CMS (as defined in the February Announcement).

Accordingly, the Calculation Agent has determined that the rate of interest for the Interest Period ending 8 March 2023 shall be 1.5913 per cent.

This notice is disclosed further to the notices relating to the Notes that were disseminated to holders of the Notes via the Clearing Systems on 25 June 2021, 6 September 2021 and 25 February 2022.

Terms used herein but not otherwise defined shall have the meanings given to them in the Pricing Supplement and the February Announcement.

This announcement contains inside information in relation to the Notes.

Caixa Geral de Depósitos, S.A.

Lisbon, 9 March 2022

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