



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

COMPLETION OF THE SUBSTITUTION OF THE ISSUER OF NOTES ISSUED BY VIESGO GROUP

Lisbon, March 10th, 2022: Further to the announcement made on February 25th 2022 regarding IE2 Holdco, S.A.U.'s consent solicitation relating to “€500,000,000 2.375 per cent. Notes due 27 November 2023” (ISIN: XS1326311070)” (“2023 Notes”) and to “€550,000,000 2.875 per cent. Notes due 1 June 2026” (ISIN: XS1419664997)” (“2023 Notes”) (together, the “Notes”), EDP – Energias de Portugal, S.A. hereby announces that the substitution of the current issuer (IE2 Holdco, S.A.U.) by EDP – Energias de Portugal, S.A. was completed.

This information is published pursuant to and for the purposes of the provisions of Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

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