

**HAITONG BANK, S.A.**

Share Capital: €844,769,000

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**Haitong Bank, S.A. informs about the full redemption of the “€50,000,000 Undated Deeply Subordinated Notes” (PTESSMOM0016)**

Pursuant to the Applicable Final Terms dated of 18<sup>th</sup> October 2010 (the “Terms”) and the Offering Circular in connection with the €2,500,000,000 Euro Medium Term Note Programme with Haitong Investment Ireland, plc (former Espírito Santo Investment, plc) and Haitong Bank, S.A. (former Banco Espírito Santo de Investimento, S.A.) as issuers and also Haitong Bank, S.A. as Keep Well Provider, dated of 21<sup>st</sup> July 2010 (the “Offering Circular”), Haitong Bank, S.A. (the “Bank”) hereby gives notice to all holders (the “Holders”) of the “€50,000,000 Undated Deeply Subordinated Notes” (PTESSMOM0016), as follows:

1. On April 20, 2022 (the "Redemption Date"), pursuant to Section 12 of the Terms and Paragraph 7(c) of the Offering Circular, the Bank will redeem in full the aggregate principal amount of the Bonds outstanding under the ISIN PTESSMOM0016, at the Redemption Price equal to 100% of the principal amount of the Bonds to be redeemed (the "Redemption Price").
2. The Bonds must be surrendered to the Portuguese Paying Agent to collect the Redemption Price.
3. The name and address of the Paying Agent are as follows:

Haitong Bank, S.A.

Rua Alexandre Herculano, 38

1269-180 Lisbon

Portugal

Attention: Treasury Department



4. On the Redemption Date, the Redemption Price will become due and payable upon each redeemed Bond. Unless the Bank defaults in making the Redemption Price payment or the Portuguese Paying Agent is prohibited from making such payment pursuant to the Terms or the applicable laws, the redeemed Bonds will be cancelled and any obligation thereunder extinguished.

5. Capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Terms and in the Offering Circular, as applicable.

Haitong Bank, S.A.

Lisbon, 16<sup>th</sup> March 2022