



**HAITONG BANK, S.A.**

Share Capital: €844,769,000

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**Haitong Bank, S.A. informs about the coupon 23 of the 8.5% Perpetual  
2010 Bond Issue (PTESSMOM0016)**

Haitong Bank, S.A. (the “Bank”) informs that according to the terms and conditions of the above-mentioned issuance and the legal nature of Additional Tier 1 Capital instruments, considering the financial statements of the Bank regarding the 2021 fiscal year, disclosed on March 04, 2022, and due to an interest cancellation event, the Bank will not be able to carry out the payment of coupon 23. This interest amount is non-cumulative, meaning the right to receiving this coupon is definitively extinct.

As disclosed by Haitong Bank, S.A. on March 16, 2022, the Bank recalls that pursuant to the Applicable Final Terms dated of 18 October 2010 and the Offering Circular in connection with the €2,500,000,000 Euro Medium Term Note Programme, today the Bank redeems in full the aggregate principal amount of the Bonds outstanding under the ISIN PTESSMOM0016, at the Redemption Price equal to 100% of the principal amount of the Bonds to be redeemed, due and payable upon each redeemed Bond.

Lisbon, April 20, 2022

Haitong Bank, S.A.