



Brisa Concessão Rodoviária, S.A.
Head Office: Quinta da Torre da Aguilha, Edifício BRISA, São Domingos de Rana
Share capital: EUR 75 000 000
Registered at the C.R.C. of Cascais and holder of Corporate Tax nr. 502 790 024

Announcement

Brisa – Concessão Rodoviária, S.A. hereby gives notice that it has launched a consent solicitation today, directed at holders of the following debt securities issuances:

- (i) *“EUR 300,000,000 2.000 per cent. Fixed Rate Notes due 22 March 2023”* (ISIN: PTBSSJOM0014);
- (ii) *“EUR 300,000,000 1.875 per cent. Fixed Rate Notes due 30 April 2025”* (ISIN: PTBSSIOM0015); and
- (iii) *“EUR 300,000,000 2.375 per cent. Fixed Rate Notes due 10 May 2027”* (ISIN: PTBSSL0M0002) (together the “Notes”).

The purpose of the consent solicitation is to seek the approval, by extraordinary resolution, of proposals to amend the terms and conditions of the Notes, to include a new Condition 9.4.A (*Make-Whole Call Option*), and to amend the related final terms of the Notes accordingly.

The Solicitation Agents for this transaction are Deutsche Bank Aktiengesellschaft and Banco Santander, S.A.. Noteholders may request information regarding the procedures for participating in this process from Kroll Issuer Services Limited, as Tabulation and Information Agent.

This information is disclosed pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

São Domingos de Rana, 3 May 2022