



**CTT – Correios de Portugal, S.A.**

Avenida D. João II, 13

1999-001 LISBON

Lisbon commercial registry and

fiscal no. 500 077 568

Share Capital EUR 75,000,000.00

**Announcement** – Lisbon, 17 May 2022

### **Material information**

CTT – Correios de Portugal, S.A. (“CTT” or “Company”) hereby informs that Banco CTT S.A. (“Banco CTT”), through its subsidiary 321 Crédito – Instituição Financeira de Crédito, S.A. (“321C”), will announce today a credit securitization operation, named Ulisses Finance no. 3, for an overall amount of 200 million Euros of auto loans, to be placed with institutional investors.

This operation aims at funding the growth of Banco CTT’s activity while optimizing its capital base and diversifying its liquidity sources. In the operation, investors will be offered all classes of bonds backed by the loans originated by 321C under the scope of auto loans contracts granted for the purpose of acquiring used vehicles.

The process launched today is expected to close at, or around, 1 June 2022.

This issuance highlights the ability of CTT and Banco CTT to explore balance sheet optimization opportunities aiming at pursuing its profitable growth.

This information to the market and the general public is made under the terms and for the purposes of article 29-Q of the Portuguese Securities Code and other legislation in force in Portugal. It is also available on CTT website at:

[https://www.ctt.pt/grupo-ctt/investidores/comunicados/index?language\\_id=1](https://www.ctt.pt/grupo-ctt/investidores/comunicados/index?language_id=1).

### **CTT – Correios de Portugal, S.A.**

Guy Pacheco

**Market Relations Representative of CTT**

Nuno Vieira

**Head of Investor Relations of CTT**

#### **Contacts:**

Email: [investors@ctt.pt](mailto:investors@ctt.pt) | Fax: + 351 210 471 996 | Phone: + 351 210 471 087