



Announcement

Appropriation of income and dividend distribution

Caixa Geral de Depósitos, S.A. (Caixa) informs that under article 66, n. 5 of subparagraph f) and article 376 of the commercial companies code and article 33 of Caixa's articles of association, the Board of Directors proposed, in the accounting documentation for the year 2021, that the net income of Caixa Geral de Depósitos, S.A., in the amount of €441,534,238, should be appropriated as follows:

- €88,306,848 for the legal reserve;
- €241,070,965 for dividends;
- €112,156,425 for the "Other reserves and retained earnings" balance sheet account.

Considering that Caixa enjoys a robust financial position and that the change in amount to be paid to the shareholder does not hinder its capacity to meet legal and regulatory requirements, namely prudential ones, including MREL (Minimum Requirement for own funds and Eligible Liabilities);

Considering, as well, the communications established with the supervision authorities regarding this matter;

And considering that consolidated net results of Caixa Geral de Depósitos, S.A. reached a total value of €583,361,267 which, deducted of the amount proposed for the legal reserve above mentioned, totals an amount of €495,054,419;

The Board of Directors proposes that, once approved the appropriation of income as presented in the already mentioned accounting documentation for the year 2021, a deliberation on the distribution of an additional amount of €137,160,380, in the same terms and conditions deliberated in November 29, 2021.



Under this proposal, Caixa Geral de Depósitos, S.A. will pay the Portuguese State, as single shareholder, an amount of €378,231,345.

Caixa Geral de Depósitos, S.A.

Lisbon, May 27, 2022

Nuno Pereira

Investor Relations

CMVM and Market Relations Representative

Phone: +351 21 845 6291

Email: nuno.miguel.pereira@cgd.pt