



HAITONG BANK, S.A.

Share Capital: €844,769,000.00

Registered office: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at the Commercial Registry Office of Lisbon
and Legal Person no. 501 385 932

Haitong Bank, S.A. announces its first USD bond issue in the amount of USD 150,000,000

Haitong Bank, S.A. announces that it has set the terms and conditions applicable to a bond issue, guaranteed by Haitong Securities Co., Ltd., in the global amount of USD 150,000,000, at a fixed rate, with a 5-year maturity. This issue will have a BBB rating attributed by S&P.

The bonds will be admitted to trading on the *Bourse de Luxembourg*, which is the regulated market of the Luxembourg Stock Exchange.

Lisbon, 31 May 2022

Haitong Bank, S.A.