



Brisa Concessão Rodoviária, S.A. ("BCR")

Head Office: Quinta da Torre da Aguilha, Edifício BRISA, São Domingos de Rana

Share Capital: EUR 75,000,000

Registered with the Commercial Registry Office of Cascais under Sole Registration

Tax No. (NIPC) 502 790 024

(incorporated with limited liability under the laws of Portugal)

ANNOUNCEMENT

BCR, as issuer of the Notes (the "**Issuer**"), refers to the consent solicitation process launched on 3 May 2022, directed at holders of the debt securities issuances:

- (i) "*EUR 300,000,000 2.000 per cent. Fixed Rate Notes due 22 March 2023*" (ISIN: PTBSSJOM0014) (the "**2023 Notes**");
- (ii) "*EUR 300,000,000 1.875 per cent. Fixed Rate Notes due 30 April 2025*" (ISIN: PTBSSIOM0015) (the "**2025 Notes**"); and
- (iii) "*EUR 300,000,000 2.375 per cent. Fixed Rate Notes due 10 May 2027*" (ISIN: PTBSSLOM0002) (the "**2027 Notes**"; together with the 2023 Notes and the 2025 Notes, the "**Notes**").

The purpose of the consent solicitation is to seek the approval, by extraordinary resolution, of the proposal for inclusion of a new Condition 9.4.A (*Make-Whole Call Option Condition*) in the Terms and Conditions of the Notes and the subsequent amendment of the final terms of the Notes and the Notes Common Representative Appointment Agreement accordingly (the "**Proposal**").

The Issuer hereby informs that the meeting of holders of the 2023 Notes which was held today approved the Proposal, while the meetings of holders of the 2025 Notes and of the 2027 Notes also held today were each not quorate and therefore adjourned to the previously announced adjourned date (21 June 2022), with the 2025 Notes and the 2027 Notes blocked by means of submission of Block Voting Instructions remaining blocked and not being released until such adjourned date.

This information is disclosed pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

São Domingos de Rana, 6 June 2022