



ALTRI, SGPS, S.A.
Public Company

Head Office: Rua Manuel Pinto de Azevedo, 818, Oporto
Share Capital: Euro 25,641,459
Registered in the Oporto Commercial Registry Office under the single
registration and tax identification number - 507 172 086

OFFERERS

ALTRI, SGPS, S.A.

HEAD OFFICE: Rua Manuel Pinto de Azevedo, 818, 4100-320 Oporto
SHARE CAPITAL: 25,641,459 €
REGISTERED IN THE OPORTO COMMERCIAL REGISTRY OFFICE UNDER
THE SINGLE REGISTRATION AND TAX IDENTIFICATION NUMBER
507 172 086

and

CAIMA ENERGIA - EMPRESA DE GESTÃO E EXPLORAÇÃO DE ENERGIA, S.A.

HEAD OFFICE: Rua do Tejo, Constância-Sul, 2250-058 Constância
SHARE CAPITAL: 4,500,000 €
REGISTERED IN THE CONSTÂNCIA COMMERCIAL REGISTRY OFFICE
UNDER THE SINGLE REGISTRATION AND TAX IDENTIFICATION NUMBER
504 037 633

PUBLIC OFFERING FOR THE SALE OF SUBSCRIPTION RIGHTS OF GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.

16 June 2022

ANNOUNCEMENT OF THE TERMS OF THE OFFERING

(as per press release of June 10, 2022)

Following the announcement of the offer made on 10 June 2022, Altri and Caima hereby announce that:

1. The price of each Right, payable in cash, will be (whichever is lower):
 - a. € 0.13 (thirteen eurocents); or
 - b. The weighted average price of the subscription rights in Greenvolt's capital increase in the respective stock market trading between June 20th and June 22nd (in both cases, inclusive); or
 - c. In the event the Rights are not fully allotted in the execution of the Offer, the price at which the remaining Rights are sold by the Offerors in a possible subsequent sale in an accelerated book-building process ("ABB") or an equivalent mechanism to dispose of any rights not subscribed, carried out until 29 June 2022, inclusive.
2. The Offerors shall announce the price referred to in 1.b. above on 22 June 2022 and the price referred to in 1.c., if applicable, on the date of the ABB or equivalent mechanism, in both cases on CMVM's website at www.cmvm.pt, and on Altri's website at www.altri.pt.

Oporto, June 16, 2022

Board of Directors