



Brisa – Concessão Rodoviária, S.A. (“BCR”)

Quinta da Torre da Aguilha, Edifício BRISA, 2785-599 São Domingos de Rana
Share Capital: EUR 75,000,000
Registered with the Commercial Registry Office of Cascais under Sole Registration
Tax No. (NIPC) 502 790 024
(incorporated with limited liability under the laws of Portugal)

ANNOUNCEMENT

BCR, as issuer of the Notes (the “**Issuer**”), refers to the consent solicitation process launched on 3 May 2022 (the “**Consent Solicitation**”), directed at holders of the following debt securities issuances:

- (i) “*EUR 300,000,000 2.000 per cent. Fixed Rate Notes due 22 March 2023*” (ISIN: PTBSSJOM0014) (the “**2023 Notes**”);
- (ii) “*EUR 300,000,000 1.875 per cent. Fixed Rate Notes due 30 April 2025*” (ISIN: PTBSSIOM0015) (the “**2025 Notes**”); and
- (iii) “*EUR 300,000,000 2.375 per cent. Fixed Rate Notes due 10 May 2027*” (ISIN: PTBSSLOM0002) (the “**2027 Notes**”; together with the 2023 Notes and the 2025 Notes, the “**Notes**”).

The purpose of the Consent Solicitation is to seek the approval, by extraordinary resolution, of the proposal for inclusion of a new Condition 9.4.A (*Make-Whole Call Option Condition*) in the Terms and Conditions of the Notes and the subsequent amendment of the final terms of the Notes and the Notes Common Representative Appointment Agreement accordingly (the “**Proposal**”).

Following the approval of the Proposal on first call by the meeting of the holders of the 2023 Notes on 6 June 2022, the Issuer hereby informs that each of the meetings of holders of the 2025 Notes and 2027 Notes, adjourned from their originally scheduled dates on 6 June 2022 due to lack of quorum and held today on second call, approved the Proposal.

The Issuer confirms that the Closing Conditions to which the implementation of the Proposal was subject have been fully met. As such, the Proposal will be implemented and payment of the Early Instruction Fee to holders of Notes qualifying to receive it is expected to occur on 27 June 2022.

Please note that any 2025 Notes and 2027 Notes still blocked for the purposes of the Consent

Solicitation by means of submission of Block Voting Instructions shall be released as from the present date.

This information is disclosed pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

São Domingos de Rana, 21 June 2022