

**HAITONG BANK, S.A.**

Share Capital: €847.399.305

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at Lisbon Commercial Register

under number: 501 385 932

**Haitong Bank, S.A. informs about its Share Capital Increase**

**Haitong Bank, S.A.** (“Bank”) informs that a resolution has been passed today to increase its share capital, resulting from the conversion of the rights attributed to the Portuguese State and which were acquired by Haitong International Holdings Limited, the Bank’s sole voting shareholder, relating to the fiscal year 2015, issued under the REAID (*Regime Especial aplicável aos Ativos por Impostos Diferidos* – Deferred Tax Assets Special Regime) approved by Law no. 61/2014 of August 26, as amended by Law no. 98/2019 of September 4.

The share capital increase was effected through the incorporation of the special reserve established under Article 8(1) of the REAID, in the amount of €2,630,305.00 (two million, six hundred and thirty thousand, three hundred and five euros), by the issuance of 526,061 (five hundred and twenty-six thousand and sixty-one) ordinary shares, corresponding to the number of conversion rights previously attributed to the Portuguese State which were acquired by Haitong International Holdings Limited, with a nominal value of €5.00 (five euros) each. The share capital increase has a premium of €757,961.57 (seven hundred and fifty-seven thousand, nine hundred and sixty-one euros and fifty-seven cents), which is incorporated in a special reserve subject to the regime of legal reserve under the terms of article 295 of the Portuguese Commercial Companies Code.

As a result, the Bank’s share capital now amounts to €847,399,305.00 (eight hundred and forty-seven million, three hundred and ninety-nine thousand, three hundred and five euros), and the Bank’s Articles of Association have been amended accordingly.

The new shares issued under the share capital increase were fully allocated to the Bank’s sole voting shareholder, Haitong International Holdings Limited, a company incorporated in Hong Kong, a subsidiary of Haitong Securities Co., Ltd. (a company whose shares are admitted to trading on the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited), by virtue of this company



having acquired all the conversion rights that were attributed to the Portuguese State relating to the 2015 fiscal year, under the terms and for the purposes of number 2 of article 10 of REAID.

The request for the registration of the capital increase and the consequent partial alteration of the Bank's Articles of Association was registered today in the Commercial Registry Office.

Lisbon, 1 July 2022

**HAITONG BANK, S.A.**