

Relevant Information

Conclusion of share capital reduction and payment of released amounts

Lisbon, 18 of July 2022

Following the information disclosed to the market on 29 June 2022, Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**”) hereby informs that, on 27 July 2022, the following operations will be executed with the Portuguese Securities Clearing House (*Central de Valores Mobiliários*):

- A) Share capital reduction, as approved at the General Meeting of Shareholders held on 24 May 2022 and pursuant to the terms and conditions disclosed to the market.

As a result of these transactions, the nominal value of all shares representing Novabase’s share capital is of €1.05.

- B) Payment of the amounts corresponding to the part of the share capital reduction reserved for direct attribution to the shareholders, in the following value per share:

Gross amount: €0.43.

It is further informed that, as from 25 July 2022 (inclusive), the shares representing the share capital of Novabase will be traded in the market with the new nominal value per share (*i.e.* €1.05) and without conferring the right to the aforementioned payment.

The abovementioned transactions will be made in accordance with the regulations of the Portuguese Securities Clearing House (*Central de Valores Mobiliários*) that are in force.

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Novabase – Sociedade Gestora de Participações Sociais, SA

Company issuing shares admitted to trading on a regulated market

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 32.971.463,70

Lisbon Commercial Registry Office registration and legal person number 502.280.182