



**HAITONG BANK, S.A.**

Share Capital: €847.399.305,00

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at the Lisbon Commercial Register under number: 501 385 932

**Haitong Bank, S.A. informs about the completion of the Cross-Border Security  
Registration**

Haitong Bank, S.A. (“Haitong Bank”) informs that, on October 28<sup>th</sup> 2022, copies of the relevant documents evidencing the completion of the Cross-Border Security Registration were delivered to the Agent, under the terms and for the effects of the Prospectus, in connection with the €230,000,000 FLOATING RATE SENIOR GUARANTEED NOTES DUE 2025, unconditionally and irrevocably guaranteed by HAITONG SECURITIES CO., LTD..

The terms in capital letters have the meaning ascribed to them in the Prospectus.

Lisbon, 11<sup>th</sup> November 2022

**HAITONG BANK, S.A.**