



## PRESS RELEASE

### KTESIOS REAL ESTATE SOCIMI, S.A.

Madrid, a 29 de junio de 2021

Pursuant to the Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and the Council of 16<sup>th</sup> April 2014 on market abuse (Market Abuse Regulation), Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, KTESIOS REAL ESTATE SOCIMI, S.A. (the "**Company**" or "**Ktesios**"), hereby announces the following:

#### RELEVANT INFORMATION

The Ordinary General Meeting of Shareholders of Ktesios, held as UNIVERSAL, having been present and / or duly represented all of the Company's shareholders, took place on June 29, 2021, and has approved, among others, the agreements that are set out below given their relevance to the Company:

- Approval of the **Annual Accounts of the Company** for the year ended 31 December 2020 in accordance with the PGC.
- Approval of the **application of the result** for the year ended 31 December 2020.
- Approval of the **corporate management** carried out by the Administrative Body.

It is hereby stated for the record that all the approved accounting documentation is made immediately available to the public on the Company's website (<https://ktesios-socimi.es/inversores/>) and is attached hereto for the purposes of its publication on the market web platform.

- **Increase of the share capital** of the Company for a total amount of ONE MILLION SEVEN HUNDRED SEVEN THOUSAND AND TEN EUROS (1,700,010 €), by creating 170,001 new shares of TEN EUROS (10.00 €) par value each, numbered sequentially from number 530,001 to number 700.001, both inclusive, carrying an issue premium of TWO EUROS (2.00 €) per share, which means a total premium of THREE HUNDRED FORTY THOUSAND AND FORTY TWO EUROS (340,002.00 €), which would mean a total disbursement for full subscription of **TWO MILLION FORTY THOUSAND TWELVE EUROS (2,040,012.00 €)**.
- Following the adoption of the aforementioned resolution, the shareholders must proceed with the payment in order for the Company to proceed with the execution of the corresponding deed of capital increase, its registration with the Commercial Registry of Madrid and the application for admission to trading of the new shares on Euronext Access Lisbon.

- Authorisation to the Board of Directors to **acquire treasury shares**, provided that the shares acquired as treasury shares do not exceed FIVE PERCENT (5.00 %) of the Company's share capital.
- Agreement for the **periodic distribution of share premium** among the shareholders, in proportion to their interest in the share capital of the Company at the time of the corresponding execution, delegating the execution of such agreement to the Board of Directors.
- Adoption of a **value creation plan** through the definition of a **liquidation event** of the entire asset portfolio of the Company and the subsequent return and distribution to the shareholders of both the result of the liquidation of the assets and any cash balance of the Company that may become available, once their legal and contractual obligations have been met in accordance with the following:
  - **Liquidation event for the value of the portfolio:** Compliance with the rules foreseen at 31 December 2028 will be verified. The Company's asset portfolio shall be liquidated if, at the close of the financial year 2028, the value of Ktesios' asset portfolio does NOT reach the amount of TWO HUNDRED AND FIFTY MILLION EUROS (250,000,000.00 €).
  - **Liquidation event for the value of the share price:** In addition, the Board of Directors shall convene the General Meeting of Shareholders within a maximum period of TWO (2) MONTHS if the share price on EURONEXT ACCESS LISBON reaches an amount of less than FIVE EUROS (5.00 €) per share for a period of THREE (3) MONTHS from the first day on which the share trades below the indicated price, in order to decide on the execution of the liquidation event agreed herein before the deadline for verification of the requirements of the liquidation event (31/12/2028).
- **Amendment of the Articles of Association** to introduce the possibility of holding the Meeting exclusively by **electronic means**, under the terms of the new article 182 bis LSC as a consequence of the entry into force of Law 5/2021, of 12 April, which amends the revised text of the Capital Companies Act, approved by Royal Legislative Decree 1/2010, of 2 July, and other financial regulations, with regard to the promotion of the long-term involvement of shareholders in listed companies.
- Authorisation to the Board of Directors in accordance with the provisions of article 297. 1 b) LSC so that over the next **FIVE (5) YEARS** it may increase the share capital by up to half.

Please note that the information provided herein has been prepared under the sole responsibility of the Company and its Board of Directors.

We remain at your disposal for any clarification you may require.

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**KTESIOS REAL ESTATE SOCIMI, S.A.**

D. Íñigo de Loyola Sánchez del Campo Basagoiti

Secretario No Consejero del Consejo de Administración