



Sata Air Açores – Sociedade Açoriana de Transportes Aéreos, S.A.

Registered with the Commercial Registry Office of Ponta Delgada under registration and taxpayer number 512005095

Share Capital: € 16.809.500,00 Euros

Head Office: Avenida Infante D. Henrique, 55, 2<sup>nd</sup> floor, 9500-769 Ponta Delgada

## ANNOUNCEMENT

Sata Air Açores - Sociedade Açoriana de Transportes Aéreos, S.A ("**SATA**") informs that, upon the absence, until the present moment, of a decision from the European Commission approving SATA's restructuring plan, under the terms and conditions of the bond issues named "SATA GUARANTEED NOTES DUE 2030" (ISIN: PTSAOBOM0009) (originally "SATA GUARANTEED NOTES DUE 2030 (Tranche 1)" (ISIN: PTSAOBOM0009) and "SATA GUARANTEED NOTES DUE 2030 (Tranche 2)" (ISIN: PTSAOCOM0008), both fungible and identified by the sole ISIN code PTSAOBOM0009 as from (and including) 6 November 2021), a "*Mandatory Redemption Event*" has occurred which, in accordance with the referred terms and conditions, may originate the early redemption of such bond issue, without prejudice of other options being analysed to allow the continuity of the bond issue up to its maturity.

Ponta Delgada, 2 May 2022.