



Sata Air Açores – Sociedade Açoriana de Transportes Aéreos, S.A.

Registered with the Commercial Registry Office of Ponta Delgada under registration and taxpayer number 512005095

Share Capital: € 16.809.500,00 Euros

Head Office: Avenida Infante D. Henrique, 55, 2nd floor, 9500-769 Ponta Delgada

ANNOUNCEMENT

Sata Air Açores- Sociedade Açoriana de Transportes Aéreos, S.A (“SATA”) informs that an amendment to the terms and conditions of the bond issues named “SATA GUARANTEED NOTES DUE 2030” (ISIN: PTSAOBOM0009) (originally “SATA GUARANTEED NOTES DUE 2030 (Tranche 1)” (ISIN: PTSAOBOM0009) and “SATA GUARANTEED NOTES DUE 2030 (Tranche 2)” (ISIN: PTSAOCOM0008), both fungible and identified by the sole ISIN code PTSAOBOM0009 as from (and including) 6 November 2021), was approved today. In accordance with such amendment the position as issuer of these bonds was undertaken by the Autonomous Region of Azores, producing effects as from the present date, having the terms and conditions applicable to the referred bonds issue been adjusted in accordance, but remaining unaltered in what concerns the amount of the loan, the redemption date and the applicable interest rate.

Ponta Delgada, 9 May 2022.