

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN PROPERTIES, SOCIMI, S.A. (“**MERLIN**”), in compliance with the applicable legislation, notifies the following:

OTHER RELEVANT INFORMATION

- (A) The Shareholders’ Meeting of MERLIN, validly held today, May 4, 2022, on second call, **has approved all of the proposed resolutions submitted for its consideration and vote**, on the terms proposed by the Board of Directors to the shareholders in the documentation made available to them on the occasion of the call of such Shareholders’ Meeting. The proposed resolutions approved (which correspond to the proposals made available on the occasion of the call) can be consulted on the company’s corporate website (www.merlinproperties.com).

The result of the votes will be made public on the corporate website on the terms and in the time periods established by law.

- (B) As a result of the resolutions adopted, and once all the re-elected or appointed directors have accepted their office, the board of directors of MERLIN remains set at thirteen (13) members and is made up of the persons and offices indicated below.
- (i) Mr. Javier Garcia-Carranza Benjumea (Chairman)
 - (ii) Mr. Ismael Clemente Orrego (Deputy Chairman and CEO – Mr. Clemente was re-elected to such offices at the meeting of the board of directors held after the Shareholders’ Meeting)
 - (iii) Mr. Miguel Ollero Barrera
 - (iv) Mr. Donald Johnston
 - (v) Mr. Juan María Aguirre Gonzalo
 - (vi) Ms. Francisca Ortega Hernández-Agero
 - (vii) Mr. Emilio Novela Berlín
 - (viii) Ms. María Luisa Jordá Castro
 - (ix) Ms. Pilar Caverro Mestre
 - (x) Mr. Fernando Ortiz Vaamonde
 - (xi) Ms. Ana Maria García Fau
 - (xii) Ms. María Ana Forner Beltrán
 - (xiii) Mr. Ignacio Gil-Casares Satrústegui

- (C) The Board of Directors of the Company (and its committees formed by Board members) have adopted, at the date hereof and among other resolutions:

- (i) The re-election of Mr. Ismael Clemente Orrego as Deputy Chairman and CEO of the Company.
- (ii) The re-election of Mr. Miguel Ollero Barrera as executive director with delegation of the powers granted to him.
- (iii) To ratify and appoint the re-elected directors, in their positions and offices on the various committees of the Board of Directors (with the exception of the office of Chairman of the Audit and Control Committee, which has been modified on the terms indicated below).
- (iv) To ratify and re-elect Mr. Emilio Novela Berlín as lead independent director.
- (v) To amend the Audit and Control Committee Regulations to increase its maximum number of members to 6.
- (vi) To appoint Mr. Donald Johnston as a new member of the Audit and Control Committee (following a favorable report from the Appointments and Compensation Committee), Mr. Donald Johnston having accepted such office. The Audit and Control Committee, which met within the context of the meeting of the Board of Directors, has appointed Mr. Donald Johnston as its new chairman, Mr. Donald Johnston having accepted the office.
- (vii) After the foregoing, the Audit and Control Committee, the Appointments and Compensation Committee and the Sustainability, Ethics and Innovation Committee are made up of the directors and offices indicated below:

Audit and Control Committee

- (i) Mr. Donald Johnston (Chairman),
- (ii) Mr. Juan María Aguirre Gonzalo,
- (iii) Ms. Ana Forner Beltran,
- (iv) Ms. Ana García Fau,
- (v) Ms. Francisca Ortega Hernández-Agero, and
- (vi) Ms. María Luisa Jordá Castro.

Appointments and Compensation Committee

- (i) Ms. Marisa Jordá Castro (Chairperson),
- (ii) Mr. Ignacio Gil-Casares Satrústegui,
- (iii) Ms. Pilar Caveró Mestre,
- (iv) Mr. Donald Johnston,
- (v) Mr. Juan María Aguirre Gonzalo, and

(vi) Mr. Fernando Ortiz Vaamonde.

Sustainability, Ethics and Innovation Committee

- (i) Ms. Ana García Fau (Chairperson),
- (ii) Mr. Emilio Novela Berlín,
- (iii) Ms. Pilar Caverro Mestre, and
- (iv) Ms. Francisca Ortega Hernández-Agero.

Madrid, May 4, 2022.

MERLIN Properties, SOCIMI, S.A.