Haitong Bank, S.A. informs about the 8.5% Perpetual 2010 Bond Issue (PTESSMOM0016)

Haitong Bank, S.A. (the “Bank”) informs that according to the terms and conditions of the above-mentioned issuance and the legal nature of Additional Tier 1 Capital instruments, considering the financial statements of the Bank regarding the 2018 fiscal year, disclosed in March 22, it was not possible to carry out the payment of coupon 17. This interest amount is non-cumulative, meaning the right to receiving this coupon is definitively extinct.

Lisbon, May 06, 2019

Haitong Bank, S.A.