OFFICIAL RELEASE

José de Mello Saúde, S.A. issues a 35 million Euro bond with a 6 year maturity and a floater interest rate of 3.75%

José de Mello Saúde, S.A. has agreed today on the terms and conditions of a 35 million Euro bond issue with a 6 year maturity and a floater interest rate of 3.75%.

The bond transaction has been placed across institutional investors and the admission to trading of the notes will be submitted to Euronext Lisbon and the Luxembourg Stock Exchange.

Banco Invest, S.A., Banco Santander Totta, S.A. and Caixa – Banco de Investimento, S.A., have acted as Joint Lead Managers.

With this transaction José de Mello Saúde, S.A. intends to refinance its day-to-day activity and refinance existing debt maturities, as well as extend its maturity profile.

www.josedemellosaude.pt