



**GREENVOLT – ENERGIAS RENOVÁVEIS, S.A.**

Public Company

Registered office: Rua Manuel Pinto de Azevedo 818, 4100-320 Oporto, Portugal

Fully subscribed and paid-up share capital: € 267,099,997.50

Registered at the Commercial Registry Office of Lisbon  
under the sole registration and taxpayer number 506 042 715

## **GREENVOLT ANNOUNCES POTENTIAL PRIVATE OFFERING FOR THE SUBSCRIPTION OF NOTES**

Under the terms and for the purposes of Article 248-A of the Portuguese Securities Code, Greenvolt – Energias Renováveis, S.A. (“**GreenVolt**”) announces that, in pursuance of its financial strategy and focus on financing sources’ diversification, it has mandated Banco de Investimento Global, S.A. and Haitong Bank, S.A., as joint global coordinators of a potential private offering for the subscription of bonds with a global minimum indicative amount of € 75,000,000 (the “**Bonds**”), to be carried out in the coming weeks.

The aforementioned Bonds issuance will be carried out in accordance with the Green Bond Framework published on GreenVolt’s official website ([www.greenvolt.pt](http://www.greenvolt.pt)) and will be supported by a Second-Party Opinion issued by an independent company, specialised in research, ratings and ESG information, confirming that the Green Bond Framework is in line with the Green Bond Principles (version 2021) published by the International Capital Market Association (ICMA).

Oporto, October 19, 2021

By Greenvolt – Energias Renováveis, S.A.