



HAITONG BANK, S.A.

Share Capital: €844,769,000

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**HAITONG BANK, S.A. INFORMS ABOUT THE COUPON 4 OF THE *USD
130M FIXED RATE PERPETUAL DEEPLY SUBORDINATED ADDITIONAL
TIER 1 RESETTABLE INSTRUMENTS BONDS (PTESSXOM0013)***

Haitong Bank, S.A. (the “Bank”) informs that according to the terms and conditions of the above-mentioned issuance and the legal nature of Additional Tier 1 Capital instruments, the payment of interest is conditional to the existence of available distributable funds. Considering the individual (non-consolidated) financial statements of the Bank regarding the 2021 fiscal year, disclosed last March 4, and taking into consideration the lack of available distributable funds, it is not possible to carry out the payment of coupon 4. This interest amount is non-cumulative, meaning the right to receiving this coupon is definitively extinct.

Lisbon, March 28, 2022

HAITONG BANK, S.A.