



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP ISSUES A U.S.\$500 MILLION 5-YEAR GREEN BOND

Lisbon, October 3rd, 2022: EDP Finance BV priced an issuance of debt instruments in the total amount of U.S.\$ 500,000,000, maturing in October 2027 and with a coupon of 6.3% (the “Notes”).

The Notes will be issued under EDP – Energias de Portugal, S.A. (“EDP”) and EDP Finance B.V.’s Programme for the Issuance of Debt Instruments (MTN). Application will be made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP’s Eligible Green Project Portfolio, which consists of renewable projects as set out in EDP’s Green Finance Framework, available on EDP’s website.

BBVA Securities Inc., BofA Securities, Inc., Credit Agricole Securities (USA) Inc., Deutsche Bank Securities Inc., Goldman Sachs Bank Europe SE, Mediobanca – Banca di Credito Finanziario S.p.A., Morgan Stanley & Co. LLC, Santander Investment Securities Inc., SMBC Nikko Securities America, Inc. and Société Générale acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

EDP – Energias de Portugal. S.A.

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The Notes are not being offered, directly or indirectly, to the public in Portugal under circumstances which are deemed to be a public offer under the Portuguese Securities Code (or under any legislation which may replace or complement it in this respect from time to time), the Prospectus Regulation, the Prospectus Delegated Regulations and any applicable CMVM Regulations and all relevant Portuguese securities laws and regulations. No advertising materials were, or will be, made available to the public in Portugal and no marketing activities will be carried out in Portugal in circumstances which could qualify as a public offer addressed to individuals or entities resident in Portugal or having permanent establishment located in Portuguese territory, as the case may be.