



BANCO ESPÍRITO SANTO, S.A.

Sociedade Aberta

Pessoa Colectiva N.º 500 852 367

Sede: Av. da Liberdade, n.º 195, 1250 - 142 Lisboa

Mat. N.º 1607 Conservatória Registo Comercial Lisboa

Capital Social: 1.500.000.000,00 euros

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O Banco Espírito Santo, S.A. divulga o seguinte anúncio por solicitação do Banco Espírito Santo de Investimento, S.A., do CALYON, do Deutsche Bank AG, da JPMorgan e da Morgan Stanley & Co. International Limited, na qualidade de *Joint Bookrunners* no âmbito do respectivo aumento de capital social.

Lisboa, 10 de Maio de 2006

Banco Espírito Santo, S.A.

Banco Espírito Santo de Investimento, S.A.
CALYON
Deutsche Bank AG
JPMorgan
Morgan Stanley & Co. International Limited

ANÚNCIO

O Banco Espírito Santo de Investimento, S.A., o CALYON, o Deutsche Bank AG, a JPMorgan e a Morgan Stanley & Co. International Limited, na qualidade de *Joint Bookrunners* no âmbito do aumento de capital do Banco Espírito Santo, S.A., vêm por este meio prestar a seguinte informação ao mercado:

Os Joint Bookrunners irão proceder à colocação, através de um *bookbuilding*, de até 70.853.988 direitos de subscrição atribuídos a determinados accionistas do Banco Espírito Santo, S.A., incluindo a BESPARG - Sociedade Gestora de Participações Sociais, S.A. e a Companhia de Seguros - Tranquilidade Vida, S.A., os quais se exercidos na totalidade permitiriam a subscrição de até 35.426.994 novas acções.

Lisboa, 10 Maio de 2006

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