

Notes “JOSÉ DE MELLO SAÚDE 2015-2021”

Payment of Interest - Coupon No. 12 and Redemption

Notice is hereby given to the holders of “JOSÉ DE MELLO SAÚDE 2015/2021” Notes, with ISIN code PTJLLBOE0000, that from May 17, 2021 there will be interest payment in relation to coupon number 12 and redemption of the Notes at par value, with the following amounts per Note:

Gross Interest (*)	€ 123.02972222
Redemption Value	€ 10,000.00

(*) Subject to withholding tax (IRS/IRC), in accordance with the tax rules and rates in force at payment date.

Under the terms of the C.V.M. Regulation, interest and principal amount regarding deposited Notes will be paid through the C.V.M. (CVM Code: JLLBOE).

The paying agent appointed for this purpose is Banco Finantia, S.A.

Noteholders covered by article 97º of the Corporation Tax (IRC) or Decree-Law no. 193/2005, of 7 November, should submit evidence to the financial institution in which the respective notes are registered, of any exemption form or waiver of withholding of the Corporate Tax, within the time limit established for payment of the tax which would otherwise be deducted.

Oeiras, May 4, 2021

CUF, S.A.

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