



## Investors & Analysts' Briefing

Reuters: EDPR.LS  
Bloomberg: EDPR PL

## Manager transaction regarding the loan of shares of EDPR by EDP – Energias de Portugal, S.A. on March 5<sup>th</sup> 2021

**Madrid, March 5<sup>th</sup> 2021:** For the purposes of article 19 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of April 16<sup>th</sup> 2014 on market abuse (“MAR”) and article 248-B of the Portuguese Securities Code, EDP Renováveis, S.A. (“EDPR”) informs the market and the public that on March 5<sup>th</sup> 2021, EDP – Energias de Portugal, S.A. (“EDP”), as a person closely related to Miguel Stilwell de Andrade, Rui Manuel Rodrigues Lopes Teixeira, Vera de Morais Pinto Pereira Carneiro and Ana Paula Garrido Marques, deemed persons discharging managerial responsibilities of EDPR, has communicated to EDPR that:

- a) Under a stock loan agreement entered into on March 3<sup>rd</sup> 2021 with Citigroup Global Markets Europe AG (“Citi”) and Morgan Stanley Europe SE (“Morgan Stanley”, jointly with Citi hereinafter referred to as the “Banks”), EDP has, on March 5<sup>th</sup> 2021, lent 88,250,000 shares representative of the share capital of EDPR to the Banks (“Loaned Shares”) for the purposes of an accelerated bookbuilding (“ABB”) process launched on March 2<sup>nd</sup> 2021 and concluded on March 3<sup>rd</sup> 2021, as previously communicated to the market by EDPR;
- b) Following the proposal for a share capital increase of EDPR, pursuant to which the Banks would subscribe in full the 88,250,000 shares issued as a result thereof, the Banks shall return to EDP the Loaned Shares.

**EDP Renováveis, S.A.**

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