



Announcement

Capital Increase through Conversion Rights

Caixa Geral de Depósitos, S.A. (Caixa) informs that today, March 20, 2023, the Commercial Registry Office registered the increase in share capital of € 681,570,760, and the issue of 136,314,152 new shares, each with a nominal value of 5 euros, through the incorporation of reserves arising from the same number of conversion rights, in favour of the shareholder following Caixa's joining the Special Regime applicable to Deferred Tax Assets in 2014.

As a result of this conversion, Caixa's share capital increased from €3,844,143,735 to €4,525,714,495, fully owned by Caixa's sole shareholder, the Portuguese State.

Caixa Geral de Depósitos, S.A.

Lisbon, March 20, 2023

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