

INFORMAÇÃO RELEVANTE

Lisboa, 5 de dezembro de 2016

Assunto: Produto financeiro complexo EUR CLN ALTICE 2020 (ISIN: XS1233306171) emitido pelo Haitong Investment Ireland p.l.c - o “Produto”

O BEST - Banco Electrónico de Serviço Total S.A., na qualidade de Entidade Comercializadora do Produto em epígrafe, vem pela presente informar que foi notificado a 17 de novembro, através do custodiante, pelo emitente, o Haitong Investment Ireland, p.l.c., da ocorrência de um Evento de Sucessão na Entidade de Referência Altice S.A..

Conforme documento anexo, no dia 17 de setembro de 2015, foi aprovado pela International Swaps and Derivatives Association (ISDA) o evento de sucessão para a Altice S.A. com efeitos a 6 de agosto de 2015. No seguimento deste evento, o emitente do produto informa sobre a alteração da entidade de referência Altice S.A. para Altice Luxembourg S.A., não sendo alteradas outras condições do produto. Segundo a informação transmitida pelo Emitente e Agente de Cálculo, o referido Evento de Sucessão limita os seus efeitos à substituição da Altice S.A. pela Altice Luxembourg S.A. enquanto Entidade de Referência, mantendo-se as condições do produto inalteradas, nomeadamente quanto ao pagamento de capital e juros, maturidade e obrigação de referência.

Pelo BEST - Banco Electrónico de Serviço Total S.A.

HAITONG INVESTMENT IRELAND p.l.c.
(formerly named as Espírito Santo Investment p.l.c.)
(incorporated as a limited liability company in Ireland)

Series 873 - EUR CLN ALTICE 2020
(ISIN: XS1233306171)

**issued pursuant to the €2,500,000,000 Euro Medium Term Note Programme
with the benefit of a Keep Well Agreement provided by**

HAITONG BANK, S.A.
(formerly named Banco Espírito Santo de Investimento, S.A.)

Date: 24 October 2016

From: Haitong Investment Ireland, p.l.c. (formerly named as Espírito Santo Investment p.l.c.)

To: The Noteholders

SUCCESSION DATE NOTICE

Reference is made to the terms and conditions of the Series 873 EUR CLN ALTICE 2020 Notes due on 29th June 2020 (ISIN: XS1233306171) issued by Haitong Investment Ireland, p.l.c. (formerly named as Espírito Santo Investment p.l.c.) (the "**Issuer**") pursuant to the €2,500,000,000 Euro Medium Term Note Programme (the "**Notes**"), as set out in the Offering Circular dated 30 March 2015 relating to the Notes (the "**Offering Circular**") and as modified and/or supplemented by the Applicable Final Terms dated 24 June 2015 relating to the Notes (such terms and conditions, as modified and/or supplemented, the "**Conditions**"). Capitalised terms used herein have the same meaning as the Conditions of the Notes.

This notice is the Issuer's Succession Date Notice to the holders of the Notes.

On 17 September 2015 the International Swaps and Derivatives Association's (ISDA) Determinations Committee decided that Altice Luxembourg S.A. is the sole Successor to Altice S.A. and the Succession Date is 6 August 2015 – see the Determinations Committee Decision included hereto in the below Annex.

Further to and in accordance with the ISDA's Determinations Committee Decision, the Issuer determined that a Succession Date has occurred on 6 August 2015 and that Altice S.A., as Reference Entity of the Notes, shall be replaced by Altice Luxembourg S.A., as Successor, with effect from 6 August 2015.

Nothing in this notice shall be construed of a waiver of any rights we may have with respect to the Notes.

Haitong Investment Ireland p.l.c. (formerly named as Espírito Santo Investment p.l.c.)



Name: Peter Murphy

Title: Executive Director



Name: Artur Siedlec

Title: Deputy Company Secretary

Determinations Committee Decision

Date:	September 21, 2015
Determinations Committee:	EMEA (Europe)
Meeting Date:	September 17, 2015

DC Issue 2015082601	DC Resolutions regarding Altice S.A.
1st Question for vote:	<p>Does the EMEA DC agree that:</p> <p>(a) for the purposes of the 2003 Credit Derivatives Definitions, a Succession Event did occur with respect to Altice S.A. on 6 August 2015 and that Altice Luxembourg S.A. is the sole Successor; and</p> <p>(b) for the purposes of the 2014 Credit Derivatives Definitions, Altice Luxembourg S.A. is the sole Successor to Altice S.A. and the Succession Date is 6 August 2015?</p>
Vote result:	Yes
Votes:	<p>15 "Yes" votes- Bank of America, N.A.</p> <p>Barclays Bank plc</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Credit Suisse International</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p> <p>JPMorgan Chase Bank, N.A.</p> <p>Morgan Stanley & Co. International plc</p> <p>Nomura International plc</p> <p>AllianceBernstein L.P.</p> <p>Eaton Vance Management</p> <p>Citadel LLC</p> <p>Pacific Investment Management Company, LLC</p> <p>Elliott Management Corporation</p> <p>0 "No" votes</p>