

## INFORMAÇÃO RELEVANTE

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Lisboa, 29 de maio de 2020

**Assunto: Produto financeiro complexo EUR CLN ALTICE 2020 (ISIN: XS1233306171) emitido pelo Haitong Investment Ireland p.l.c - o “Produto”**

O BEST - Banco Electrónico de Serviço Total S.A., na qualidade de Entidade Comercializadora do Produto em epígrafe, vem pela presente informar que foi notificado a 28 de maio, através do custodiante, pelo emitente, o Haitong Investment Ireland, p.l.c., da ocorrência de um Evento de Sucessão na Entidade de Referência Altice Luxembourg S.A..

Conforme documento anexo, no dia 22 de abril de 2020, foi aprovado pela International Swaps and Derivatives Association (ISDA) o evento de sucessão para a Altice Luxembourg S.A. com efeitos a 26 de março de 2020. No seguimento deste evento, o emitente do produto informa sobre a alteração da entidade de referência Altice Luxembourg S.A. para Altice France Holding S.A., não sendo alteradas outras condições do produto. Segundo a informação transmitida pelo Emitente e Agente de Cálculo, o referido Evento de Sucessão limita os seus efeitos à substituição da Altice Luxembourg S.A. pela Altice France Holding S.A. enquanto Entidade de Referência, mantendo-se as condições do produto inalteradas, nomeadamente quanto ao pagamento de capital e juros, maturidade e obrigação de referência.

Pelo BEST - Banco Electrónico de Serviço Total S.A.

**HAITONG INVESTMENT IRELAND p.l.c.**  
(incorporated as a limited liability company in Ireland)

*Series 873 - EUR CLN ALTICE 2020*  
(ISIN: XS1233306171)

**issued pursuant to the €2,500,000,000 Euro Medium Term Note Programme  
with the benefit of a Keep Well Agreement provided by**

**HAITONG BANK, S.A.**

Date: 18 May 2020

From: Haitong Investment Ireland, p.l.c.

To: The Noteholders

**SUCCESSION DATE NOTICE**

Reference is made to the terms and conditions of the Series 873 EUR CLN ALTICE 2020 Notes due on 29<sup>th</sup> June 2020 (ISIN: XS1233306171) issued by Haitong Investment Ireland, p.l.c. (the “**Issuer**”) pursuant to the €2,500,000,000 Euro Medium Term Note Programme (the “**Notes**”), as set out in the Offering Circular dated 30 March 2015 relating to the Notes (the “**Offering Circular**”) and as modified and/or supplemented by the Applicable Final Terms dated 24 June 2015 relating to the Notes (such terms and conditions, as modified and/or supplemented, the “**Conditions**”). Capitalised terms used herein have the same meaning as the Conditions of the Notes.

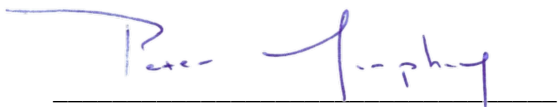
This notice is the Issuer’s Succession Date Notice to the holders of the Notes.

On 22 April 2020 the International Swaps and Derivatives Association’s (ISDA) Determinations Committee decided that Altice France Holding S.A is the sole Successor to Altice Luxembourg S.A. and the Succession Date is 26 March 2020 – see the Determinations Committee Decision included hereto in the below Annex.

Further to and in accordance with the ISDA’s Determinations Committee Decision, the Issuer determined that a Succession Date has occurred on 26 March 2020 and that Altice Luxembourg S.A. as Reference Entity of the Notes, shall be replaced by Altice France Holding S.A, as Successor, with effect from 26 March 2020.

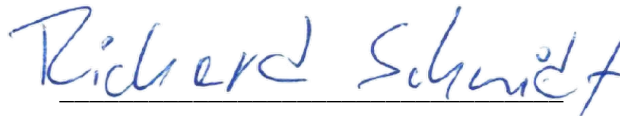
Nothing in this notice shall be construed of a waiver of any rights we may have with respect to the Notes.

Haitong Investment Ireland, p.l.c.



Name: Peter Murphy

Title: Executive Director



Name: Richard Schmidt

Title: Deputy Company Secretary

**Annex**
**Determinations Committee Decision**
**Determinations Committee Decision**

Date:	22/04/20
Determinations Committee:	EMEA
Meeting Date:	Email Vote

<b>Issue Number: 2020030301</b>	<b>Altice Luxembourg S.A.</b>
Question for vote:	For the purposes of the 2014 ISDA Credit Derivatives Definitions, is Altice France Holding S.A. the sole Successor to Altice Luxembourg S.A. and is the Succession Date 26 March 2020?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	For the purposes of the Updated 2003 ISDA Credit Derivatives Definitions, is Altice France Holding S.A. the sole Successor to Altice Luxembourg S.A. and is the legally effective date of the Succession Event 26 March 2020?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes

Question for vote:	Do you agree the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether one or more Successors may be determined with respect to Altice Luxembourg S.A. was 3 March 2020?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes